



BY HAND DELIVERY

The Honorable Katherine B. Forrest
United States District Judge
Daniel Patrick Moynihan United States Courthouse
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New York, NY 10007-1312

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October 18, 2012

Re: SEC v. Fabrice Tourre, Case No. 10-cv-3229 (KBF)

Dear Judge Forrest:

We represent Defendant Fabrice Tourre in connection with the above-referenced action and write in response to the SEC's letter requesting that Your Honor move the trial date from July 15, 2013 to June 2013 due to potential scheduling issues of an unidentified expert.

As we informed Your Honor at last week's hearing, Mr. Tourre is currently enrolled in a doctoral program at the University of Chicago, and his exams for this academic year will be held in June and July 2013. We have confirmed with Mr. Tourre that the July 15 start date does not conflict with his exam schedule and that he intends to be present for the duration of the trial. We therefore respectfully request that the Court not change the July 15 trial date set at last week's hearing. We would certainly be flexible as to scheduling the unidentified expert's court appearance, should it be determined that he would provide admissible testimony.

Respectfully submitted,

(K)

Pamela Chepiga
Pamela Rogers Chepiga

Copy via email: Matthew Martens, SEC
Richard Simpson, SEC
Christian Schultz, SEC

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